

## Weekly economic calendar

For the week ending February 23

	Time		Event	Period	Unit	Banorte	Survey	Previous
Mon 19	07:00	BZ	Economic activity	Dec	% y/y	--	0.5	2.2
	07:00	BZ	Economic activity*	Dec	% m/m	--	0.8	0.0
	20:15	CHI	Rate decision 1-year Loan Prime Rate	Feb 20	%	--	3.45	3.45
	20:15	CHI	Rate decision 5-year Loan Prime Rate	Feb 20	%	--	4.20	4.20
Tue 20	04:00	EZ	Current account*	Dec	EURbn	--	--	24.6
	10:00	MX	International reserves	Feb 16	US\$bn	--	--	213.2
	12:30	MX	Government weekly auction: 1-, 3-, 6-, and 12-month Cetes, 30-year Mbono (Jul'53), 3-year Udibono (Dec'26) and 2-, and 5-year Bondes F					
	15:30	MX	Banamex Survey of Economists					
Wed 21	07:00	MX	Retail sales	Dec	% y/y	2.4	2.3	2.7
	07:00	MX	Retail sales*	Dec	% m/m	0.4	-0.4	0.1
	08:00	US	Fed's Bostic Gives Welcoming Remarks					
	10:00	EZ	Consumer Confidence*	Feb (P)	index	--	-15.8	-16.1
	14:00	US	FOMC Meeting Minutes					
		SK	Monetary policy decision (Central bank of South Korea)	Feb 22	%	--	3.50	3.50
	03:30	GER	Manufacturing PMI*	Feb (P)	index	--	46.0	45.5
	03:30	GER	Services PMI*	Feb (P)	index	--	48.0	47.7
	03:30	GER	Composite PMI*	Feb (P)	index	--	47.3	47.0
	04:00	EZ	Manufacturing PMI*	Feb (P)	index	--	47.0	46.6
	04:00	EZ	Services PMI*	Feb (P)	index	--	48.8	48.4
	04:00	EZ	Composite PMI*	Feb (P)	index	--	48.5	47.9
Thu 22	04:30	UK	Manufacturing PMI*	Feb (P)	index	--	47.5	47.0
	04:30	UK	Services PMI*	Feb (P)	index	--	54.5	54.3
	05:00	EZ	Consumer prices	Feb (P)	% y/y	--	2.8	2.8
	05:00	EZ	Core	Feb (P)	% y/y	--	3.3	3.3
	03:30	GER	Manufacturing PMI*	Feb (P)	index	--	45.0	45.0
	07:00	MX	Gross domestic product	2023	% y/y	3.1	--	3.9
	07:00	MX	Gross domestic product	4Q23 (F)	% y/y	2.2	2.4	2.4
	07:00	MX	Gross domestic product*	4Q23 (F)	% q/q	0.0	0.1	0.1
	07:00	MX	Economic activity indicator (IGAE)	Dec	% y/y	0.1	0.7	2.3
	07:00	MX	Economic activity indicator (IGAE)*	Dec	% m/m	-0.6	-0.6	-0.5
	07:00	MX	Consumer prices	Feb 15	% 2w/2w	0.27	0.13	0.32
	07:00	MX	Core	Feb 15	% 2w/2w	0.26	0.28	0.32
	07:00	MX	Consumer prices	Feb 15	% y/y	4.84	4.75	4.87
	07:00	MX	Core	Feb 15	% y/y	4.65	4.67	4.75
	07:30	EZ	ECB Minutes					
	08:30	US	Initial jobless claims*	Feb 17	thousands	215	218	212
	09:45	US	Manufacturing PMI*	Feb (P)	index	50.6	50.4	50.7
	09:45	US	Services PMI*	Feb (P)	index	--	52.1	52.5
Fri 23	09:45	US	Composite PMI*	Feb (P)	index	--	52.0	52.0
	10:00	MX	Banxico's minutes					
	10:00	US	Existing home sales**	Jan	millions	--	4.0	3.8
	10:00	US	Fed's Jefferson gives remarks at Peterson Institute					
	13:00	US	Fed's Bowman Speaks to Exchequer Club in Washington					
	14:00	US	Fed's Harker Speaks on Economic Outlook					
	17:00	US	Fed's Cook Speaks at Macrofinance Conference					
	17:00	US	Fed's Kashkari Participates in Panel Discussion on Outlook					
	19:35	US	Fed's Waller speaks on Economic Outlook					
	02:00	GER	Gross domestic product*	4Q23 (F)	% q/q	--	-0.3	-0.3
	04:00	GER	IFO Survey (business climate)*	Feb	index	--	85.5	85.2
	10:00	MX	Current account	4Q23	US\$bn	4.9	5.8	2.6

Source: Bloomberg and Banorte. (P) preliminary data; (R) revised data; (F) final data; \* Seasonally adjusted, \*\* Seasonally adjusted annualized rate

February 19, 2024



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# Earnings Results Calendar

For the week ending February 23, 2024

	Time		Company	Ticker	Period	EPS Banorte	EPS Consenso	Status
Mon 19	AFT	MX	Grupo Bimbo SAB de CV	BIMBOA MM	4Q23		1.095	C
Tue 20	05:45	US	Medtronic PLC	MDT US	3Q24		1.260	C
	06:00	US	Walmart Inc	WMT US	4Q24		1.646	C
	BEF	US	Home Depot Inc	HD US	4Q24		2.768	T
	AFT	MX	Alfa SAB de CV	ALFAA MM	4Q23	0.468	0.622	E
	AFT	MX	Alpek SAB de CV	ALPEKA MM	4Q23	0.365	0.299	E
	AFT	MX	Grupo Comercial Chedraui SA de CV	CHDRAUIB MM	4Q23	2.159	2.210	C
Wed 21	BEF	US	NVIDIA Corp	NVDA US	4Q24		4.547	C
	AFT	US	Exelon Corp	EXC US	4Q23		0.572	C
	AFT	MX	Gentera SAB de CV	GENTERA* MM	4Q23	0.080	0.792	C
	AFT	MX	La Comer SAB de CV	LACOMUBC MM	4Q23	0.308	0.573	C
	AFT	MX	Orbia Advance Corp SAB de CV	ORBIA* MM	4Q23	0.009	-0.011	C
		MX	Genomma Lab Internacional SAB de CV	LABB MM	4Q23	0.340	0.176	C
		CC	Gruma SAB de CV	GRUMAB MM	4Q23		0.328	C
		MX	Grupo Elektra SAB DE CV	ELEKTRA* MM	4Q23			E
Thu 22	BEF	MX	Coca-Cola Femsa SAB de CV	KOFUBL MM	4Q23	3.448	2.740	C
	15:00	US	Booking Holdings Inc	BKNG US	4Q23		29.883	C
	AFT	MX	Becle SAB de CV	CUERVO* MM	4Q23		0.376	C
	AFT	MX	Grupo Televisa SAB	TLEVICPO MM	4Q23		-0.442	C
	AFT	MX	Grupo Aeroportuario del Centro Norte SAB de CV	OMAB MM	4Q23	3.056	3.389	C
Fri 23	BEF	MX	Fomento Economico Mexicano SAB de CV	FEMSAUBD MM	4Q23	7.801	2.496	C

Source: Bloomberg, \*BEF (Before market opening), \*AFT (After market close), (EPS) Earnings Per Share, \*C (Confirmed), \*T (Tentative), \*E (Estimated). EPS in MX companies are stated in MXN and US companies in USD.

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We, Alejandro Padilla Santana, Juan Carlos Alderete Macal, Alejandro Cervantes Llamas, Marissa Garza Ostos, Katia Celina Goya Ostos, Francisco José Flores Serrano, José Luis García Casales, Santiago Leal Singer, Víctor Hugo Cortes Castro, José Itzamna Espitia Hernández, Leslie Thalia Orozco Vélez, Hugo Armando Gómez Solís, Carlos Hernández García, Yazmín Selene Pérez Enríquez, Cintia Gisela Nava Roa, Miguel Alejandro Calvo Domínguez, José De Jesús Ramírez Martínez, Daniel Sebastián Sosa Aguilar, Gerardo Daniel Valle Trujillo, Luis Leopoldo López Salinas, Isaías Rodríguez Sobrino, Juan Carlos Mercado Garduño, Jazmín Daniela Cuautencos Mora, Andrea Muñoz Sánchez and Paula Lozoya Valadez, certify that the points of view expressed in this document are a faithful reflection of our personal opinion on the company (s) or firm (s) within this report, along with its affiliates and/or securities issued. Moreover, we also state that we have not received, nor receive, or will receive compensation other than that of Grupo Financiero Banorte S.A.B. of C.V. for the provision of our services.

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	Reference
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